

*"Your Insurance Doctors"*

# DOCTOR & DOCTOR

Ph 818.368.3764  
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Insurance Agency, Inc.

10216 Reseda Blvd.  
Northridge, CA 91324

## UMBRELLA QUOTE

NAME OF INSURED(S) \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX \_\_\_\_\_ EMAIL \_\_\_\_\_

CURRENT CLIENT  Yes  No REFERRED BY: \_\_\_\_\_

\*We will not write a standalone umbrella policy

Auto Company? \_\_\_\_\_ # of Autos \_\_\_\_\_ \$Liability \_\_\_\_\_ \$UMBI \_\_\_\_\_

Any other owned vehicles besides those? \_\_\_\_\_

Auto Drivers: # drivers under age 21? \_\_\_\_\_ Are all household members listed Yes \_\_\_ No \_\_\_

Any major moving violations in last 5 yrs? Yes \_\_\_ No \_\_\_ - Which driver? \_\_\_\_\_

Home Company? \_\_\_\_\_ # of homes \_\_\_\_\_ \$ Liability \_\_\_\_\_

Any other owned homes besides those? \_\_\_\_\_

Motorcycle and Off Road Vehicles? Yes \_\_\_ No \_\_\_ List \_\_\_\_\_

Company insured with? \_\_\_\_\_ \$ Liability \_\_\_\_\_

Watercraft owned? Yes \_\_\_ No \_\_\_ // Qty under 27 feet, Max speed 45mph \_\_\_ // Qty under 42 feet,  
with Max speed 45-60mph \_\_\_ // Qty yacht/sailboat 27-42 feet, under 27 feet, Max speed 45mph \_\_\_

Company insured with? \_\_\_\_\_ \$ Liability \_\_\_\_\_

Commercial Auto coverage needed? Yes \_\_\_ No \_\_\_ \* Liability must be \$1 million

# autos \_\_\_ # pickups 1/2 ton or 1 ton \_\_\_ Non owned autos \_\_\_ Any driver with a major \_\_\_

\* For business Property coverage, get more details + dec page and call uw for approval.

\*\*\* If Auto limits are not at least \$250,000/\$500,000 how much to raise: +\$ \_\_\_\_\_ per 6 mos.

\*\*\* If Auto UMBI limits are not at least \$250,000/\$500,000 how much to raise: +\$ \_\_\_\_\_ per 6 mos.

\*\*\* If Home limits are not at least \$300,000 quote how much to raise: +\$ \_\_\_\_\_ per year

\*\*\* If Watercraft limits are not at least \$300,000 quote how much to raise: +\$ \_\_\_\_\_ per year

Other quotes (BOR's) needed? Yes \_\_\_ No \_\_\_ - \_\_\_\_\_

Comments:

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